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25 August 2025

The Hon Julie Collins MP, Minister for Agriculture, Fisheries & Forestry **Parliament House** Canberra ACT 2600

Via email: minister.collins@aff.gov.au

Lodged on have-your-say

Dear Minister,

RE: Feeding Australia Strategy - Consultation Response

1. About Grain Trade Australia

Grain Trade Australia (GTA) is a national member association and is the focal point for the commercial grain industry within Australia.

GTA has over 295 organisations as members. Their businesses range from regional family businesses to large national and international trading/storage and handling companies who are involved in grain trading activities, grain storage, grain marketing advisory services, processing grain for human consumption and stock feed milling. GTA Members are substantial employers, from the farm gate through to end point consumption, and notably in rural and regional Australia. A full list of GTA Members is attached and can be found on-line here.

GTA's core focus is to 'facilitate trade' in the Australian grain industry. Its products and services, including the Australian Grain Industry Code of Practice, provides a self-regulatory framework across the grain industry to facilitate and promote the trade of grain within the Australian grain value chain.

2. Additional Principles to Prioritise

The following commentary is provided to the department's National Food Security: **Discussion Paper**

Principle: Trade and Supply Chain Efficiency and Resilience

GTA supports the Government's focus on National Food Security, open trade, supply chain efficiency and the imperative to identify opportunities to strengthen resilience. GTA's Modernising the Grain Supply Chain Strategy (MGSC) is designed to improve the competitiveness of the Australian grain industry through targeted investment and innovation in the supply chain.

The MGSC focuses on four key Growth Pillars:

- 1. Skills and Capability
- 2. **Quality and Market Access**
- Technology 3.
- Transport and Logistics 4.

These pillars represent the foundation components of the grain industry and are essential to ensuring the industry remains competitive, captures benefits, and delivers economic growth for Australia. GTA believes there is strong alignment between the MGSC and the objectives of the Feeding Australia Strategy.

Principle: Coordinated Food Industry Policy

The food industry is integral to Australia's economic and social prosperity, underpinned by the agriculture sector's reputation as a safe, reliable, and sustainable supplier. More than half of Australia's agricultural produce is supplied into global food chains, requiring a coordinated approach to policy and regulation across agriculture, food, and manufacturing sectors.

Principle: Open and Fair-Trade Access

As a trade-exposed sector, the grain industry relies on open, fair, and predictable market access. Tariffs, quotas, and an increasing range of non-tariff measures (NTMs) — such as technical and phytosanitary barriers — create significant compliance costs and risks for Australian growers, exporters, and supply chains. GTA advocates for trade policies that facilitate access to global markets and reduce unnecessary barriers.

3. Timeframe for the Strategy

GTA supports the adoption of short-, medium-, and long-term strategies:

- **Short term (1–2 years):** Address immediate trade, market access, and supply chain vulnerabilities.
- **Medium term (5–10 years):** Build industry capability, enhance technology adoption, and improve infrastructure.
- **Long term (10+ years):** Invest in transformational innovation and long-range planning for climate adaptation and evolving global market requirements.

A mixed timeframe approach is essential to deliver both immediate results and long-term resilience.

4. Current or Planned Initiatives Supporting Food Security

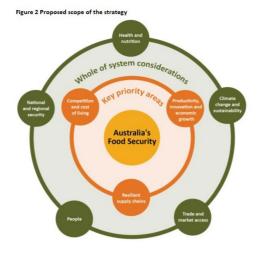
GTA's trade and market access activities provide practical support for food security:

- a) WTO and Multilateral Trade Reform Active involvement in WTO discussions through the Department of Foreign Affairs and Trade (DFAT) and participation in the International Grain Trade Coalition (IGTC), with GTA's CEO serving as current IGTC President.
- b) **Free Trade Agreements (FTAs)** Ongoing engagement with Government to secure meaningful bilateral and multilateral agreements.
- c) **Non-Tariff Measures (NTMs)** Industry operation of a market access database to identify, track, and respond to NTMs, including sanitary and phytosanitary measures and extraterritorial policies.
- d) **International Forums** Leadership in global grain trade discussions through the IGTC, which holds observer status with the WTO and the International Grains Council (IGC). Australia is the current chair of the IGC, providing an opportunity to influence global food security policy.

Through these initiatives, GTA promotes a free, open, and predictable trading environment — essential for a secure, safe, and nutritious food supply.

5. Adequacy of Proposed Key Priority Areas

GTA considers the proposed key priority areas and whole-of-system considerations to be accurate and reflective of the actions needed for an effective food security strategy. GTA encourages the Government to embed a strong focus on supply chain efficiency, coordinated policy, and open trade within these priorities.



3. Conclusion

GTA welcomes the opportunity offered by the Department to provide comment on the National Food Security Strategy and the recent discussion paper.

The grain industry operates in a complex and highly interconnected global environment. Climate change, geopolitical conflict, and supply chain shocks place growing pressure on food systems. Resilient supply chains and facilitative trade policies are vital to ensuring food security.

GTA and its members bring deep expertise in supply chain innovation, trade facilitation, and market access. We stand ready to work with the Government to help shape and implement a Feeding Australia Strategy that delivers sustainable, secure, and competitive outcomes for Australia's food system.

Thank you for your consideration of this response.

Pat O'Shannassy

Chief Executive Officer



Membership List as of 19 Augut 2025

r Type	Member Level	Account Name	Primary Contact	Website
y Member	A1	Bunge Operations Pty Ltd	Philip Hughes	www.viterra.com.au
		CBH Group	Ben Macnamara	www.cbh.com.au
		GrainCorp Australia	Robert Spurway	www.graincorp.com.au
			3	
	A3	Cargill Australia	Zsolt Kocza	www.cargill.com.au
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	A4	ADM Trading Australia	Darryl Borlase	www.adm.com
		Louis Dreyfus Company Emerald Australia	David Johnson	www.ldc.com
		, and a part of the same of th	2	
	B1	Arrow Commodities	Dominic Vanzella	www.arrowcom.com.au
		Australian Grain Export Pty Ltd	Tim Martin	www.australiangrainexport.com.au
		CHS Broadbent	Steve Broadbent	www.broadbentgrain.com.au
		George Weston Foods	Michael Schmidt	www.gwf.com.au
		Manildra Group	Peter Sloan	www.manildra.com.au
		Riordan Grain Services	Jim Riordan	www.riordangrains.com.au
			6	
	B2	Centre State Exports	Nick Lange	www.centrestateexports.com.au
		ETG Commodities	Peter McMeekin	www.etgworld.com
		Inghams Enterprise Pty Ltd	Matt Clarke	www.inghams.com.au
		J K International Pty Ltd	Sandeep Mohan	www.jki.com.au
		Ridley Agriproducts	Reagan Stroud	www.agriproducts.com.au
		Riverina (Australia)	Jon Mulally	www.riverina.com.au
		Wilmar Trading (Australia) Pty Ltd	Matt Albion	www.wilmargavilon.com
		William Hading (Nastralia) Fty Eta	7	www.wiimargaviiom.com
	B3	Allied Pinnacle	Brett Duczmal	www.alliedmills.com.au
	ВЗ			
		Brahman Commodities	Michael Aikman	www.brahmancommodities.com.au
		Cofco International Australia	Sarah Pan	www.cofcointernational.com
		Demeter Grains	Barry Mansfield	www.demetergrains.com.au
		K M & W M Kelly & Sons	Matt Kelly	www.kellygrains.com.au
		Quadra Commodities	Robin Cassar	www.quadra.com
		Qube Logistics (SB) Pty Ltd (T/A Qube Agri)	Jeremy Brown	www.qube.com.au
		Robinson Grain Trading	Adam Robinson	www.robinsongrain.com.au
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	C1	Agracom	Joe Hallman	www.agracom.com.au
		Agrisk (Market Check)	Brett Stevenson	www.marketcheck.com.au
		AGT Foods Australia	Michael Brittain	www.agtfoods.com/australia
			Russell Darbey	
		Associated Grain t/a Agrocorp Processing Australia		www.agrocorp.com.au
		Australian Food & Fibre Processing	Peter Webb	www.australianfoodandfibre.com.au
		Australian Fresh Milk Holdings (AFMH)	Jill Smith	www.afmh.com.au
		BFB Pty Ltd	Shane Bird	www.bfb.com.au
		Blairs Produce Company	Sean Blair	<pre>crt.com.au/store/blairs-produce-company/</pre>
		Boolah Farms Pty Ltd	Stuart Tighe	www.boolah.com.au
		Castlegate James Australasia Pty Ltd	Kevin O'Brien	www.castlegatejames.com.au
		COPRICE	Kristy Cutter	www.coprice.com.au
		Darwalla Milling Co Pty Ltd	Gary Heidenreich	www.darwalla.com.au
		DDT Holdings	Rajeev Saraff	www.ddtholdings.com.au
		Deckert Group Pty Ltd	Chris Deckert	www.deckerts.com.au
			Neil Wandel	
		Esperance Quality Grains Pty Ltd		www.esperencequalitygrains.com
		Fletcher International Exports	Joe Masters	www.fletchint.com.au
		Fodder Link Pty Ltd	Cameron Angel	www.fodderlink.com.au
		Hanlon Enterprises	Chris Coates	www.hanlonenterprises.com.au
		Hazeldenes Chicken Farm	Marcus Dingle	www.hazeldenes.com.au
		IGH Commodities	Brad Bryant	www.igh.net.au
		Inari Australia	Karan Singh	www.inariaustralia.com.au
		Irwin Stockfeeds	Bryan Irwin	www.irwinstockfeeds.com.au
		Itochu Australia Ltd	Nick Poutney	www.itochu.com.au
		JBS Pork Australia Pty Ltd	Andrew Philpotts	www.rivalea.com.au
		Jerilderie Grain Storage & Handling	David Barlow	www.jgsh.com.au
		Laucke Flour Mills Pty Ltd	Jacques Holl	www.laucke.com.au
		Lawson Grains	John Marshall	www.lawsongrains.com
		LPC Trading Pty Ltd	Simon Langfield	www.lpctrading.com.au
		Malteurop Australia Pty Ltd	Eric Fisher	www.malteurop.com/en/australia
		MC Croker	Jason McPherson	www.crokergrain.com.au
		MSM Milling Pty Ltd	Peter MacSmith	www.msmmilling.com.au
		Namoi Cotton Ltd	Nathan Hunter	www.namoicotton.com.au
		Pentarch Agricultural Pty Ltd	Simon Yuncken	www.pentarch.com.au
		Premium Grain Handlers P/L	John Orr	www.pgh.com.au
		Queensland Cotton Corporation	Ashish Govil	www.qcotton.com.au
		Reid Stockfeeds Pty Ltd	lan Reid	www.qcotton.com.au www.reidstockfeeds.com.au
				www.jamesstockfeed.com.au
		Rex James Stockfeed	Natasha Davies	
		Riverina Oils & Bioenergy	Krissy Campbell	www.riverinaoils.com
		SunPork Farms Feed Mills	Mark Young	www.sunporkgroup.com.au
		Thompson & Redwood Pty Ltd	Stephen Lamond	https://thompsonandredwood.com.au/
		ThriveAgri Pty Ltd	Charlie Brown	www.thriveagri.com
		TSS Grain (Tasmanian Stockfeed Services)	Trevor Macleod	www.tasstockfeed.com.au
		Unigrain Pty Ltd	Ervin Leong	www.unigrain.com.au
		Viridis Ag	Chris Reeves	www.viridisag.com
		W B Hunter Pty Ltd	Stewart Coombes	www.wbhunter.com.au
		Wilken Grain	Richard Wilken	www.wilkens.com.au
		Woods Grain Pty Ltd	Bruce Woods	www.woodsgroup.com.au
		XLD Commodities	John Tuskin	www.xldgrain.com.au
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	C2	Access Grain Pty Ltd	Wade Humphries	www.accessgrain.com.au
		Adams Australia Pty Ltd	lan Mack	www.adamsaustralia.com.au
		Aditi UVG	Harshad Kale	www.aditiuvg.com
				www.abgtrading.com
		Aditya Birla Global Trading (Australia)	Surya Jain	www.abgtrading.com www.advantagegrain.com.au
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		Advantage Grain Pty Ltd	Chris Nikolaou	
		Ag Connex Pty Ltd	Geoff Barker	www.agconnex.com.au
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Transport Operator

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		Grain Brokers Australia	Jeff Winspear	www.grainbrokers.com.au
		Horizon Grain Brokers Pty Ltd	Ash Munro	www.horizongb.com.au
		Pure Grain Network Pty Ltd	Stuart Tighe	www.puregrain.com.au
		Quest Commodities	Jayne Barker	www.questcommodities.com.au
		Rain Agribusiness	Ian Grellman	www.rainag.com.au
		StoneX Financial	Stefan Meyer	www.intlfcstone.com
		Teague Australia Pty Ltd	Tim Teague	www.teague.com.au
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	Sole Operator	A C Grain	Adam Clarke	www.acgrain.com
		Allied Grain Pty Ltd	Angus Wettenhall	www.alliedgrain.com.au
		Cogeser (Australia) Pty Ltd	Robert Luetolf	www.cogeser.com.au
		Farm Tender	Matt Henke	www.farmtender.com.au
		Lotema Pty Ltd	Todd Lees	www.lotema.com.au
		Mallon Commodity Brokering	lan Mallon	www.mcbrokering.com
		McDonald Pelz Australia	Stuart Richardson	www.mcdonaldpelz.com
		Perkins Commodity Brokers	Craig Perkins	linkedin.com/in/craig-perkins-9a27211a
		Sunrise Commodities	Scott Merson	www.sunrisecommodities.com.au
		Wardi Broking	Sam Ward	www.wardi.com.au
		Woodside Commodities Pty Ltd	Hamish Steele-Park	www.woodcomm.com.au
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Corporate	Large	ASX	lan Waddell	www.asx.com.au/grainfutures
co. por acc	20.80	Australian Grain Technologies	Tristan Coram	www.agtbreeding.com.au
		Barrett Burston Malting Co.	Dean Ganino	www.bbmalt.com.au
			Simon Robertson	
		BoortMalt Asia Pacific Pty Ltd		www.boortmalt.com
		CIS Control Union Australia	Ashok Rana	<u>cis-controlunion.com</u>
		Commonwealth Bank of Australia	Tom Morgan	www.commbank.com.au
		NSW Ports (Port Kembla Unit Trust)	Campbell Mason	www.nswports.com.au
		Regulator Markets	Angus Knight	
		Sanitarium Health Food Company	Nathan Bullock	www.sanitarium.com.au
		Symbio Laboratories	Kristian Just	www.symbiolabs.com.au
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	Medium	AgriFood Technology	Doreen Fernandez	www.agrifood.com.au
		Amspec Australia	Lee Shilvock	www.amspecgroup.com.au
		Australian Superintendence Company (ASC)	Andrew Parry	www.austsupco.com.au
		Clear Grain Exchange	Nathan Cattle	www.cleargrain.com.au
		Foss Pacific	Karl Hansal	www.foss.com.au
		HFW Australia	Stephen Thompson	www.hfw.com
		Holding Redlich	Geoff Farnsworth	www.holdingredlich.com
		Intertek	Debbrah Millard	www.intertek.com
		Mars Petcare Australia (t/a Mars Birdcare)	Kurt Sosinski	www.mrcrcex.com www.mars.com.au
		Oldendorff Carriers Melbourne	Allen Dewhirst	www.oldendorff.com
		PSC Griffith Goodall Insurance Brokers		
			Mandy Gladman	www.pscggib.com.au
		SBA Law	Jeremy Rosenthal	www.sbalaw.com
		SGS Australia	Trent Charlton-Maughan	www.au.sgs.com
		T-Ports	Nathan Kent	www.tports.com
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	Small	Advance Trading Australasia	Andrew Woodhouse	www.advance-trading.com.au
		AEGIC	Courtney Draper	www.aegic.org.au
		AgriDigital	Emma Weston	www.agridigital.io
		Ag Scientia	Lloyd George	www.agscientia.com.au
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		Aperture Ag Pty Ltd	Alex Campbell	www.apertureag.com.au
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		Cropify	Anna Falkiner	www.cropify.io
		Delta Agribusiness	Michael Parry	www.deltaag.com.au
		E P Integrated Commodities	Tracey Lehmann	epicbrokers.biz
		Farmanco Marketing Pty Ltd	Donald McTaggart	www.farmanco.com.au
		FARMARCO Australia Pty Ltd	Rob Imray	www.farmarco.com.au
		Finesse Solutions	Malcolm Finlayson	malcolm@finessesolutions.com.au
		Flexi Grain Pty Ltd	Jarrod Tonkin	www.flexigrain.com.au
		Futari Grain Technology Services	Leah Petrie	www.futari.com.au
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		Greenoaks Agriculture Pty Ltd	Richard Perkins	https://linkedin.com/in/richard-perkins-39090a3b/
		Harvestcheck Pty Ltd	Stephen Schumacher	www.harvestcheck.com.au
		Hay Plains Grain Storage Pty Ltd	Ron Harris	www.fellowsbulk.com.au/grainstorage
		IKON Commodities	Ole Houe	www.ikoncommodities.com.au
		Indyn	Rob Martin	www.indyn.net
		Lachstock Consulting	Nick Carracher	www.lachstockconsulting.com.au
		MarketAg Pty Ltd	Mark Martin	www.marketag.com.au
		McMullen Consulting	Gerard McMullen	www.mcmullengrainagricultural.com
		Mirfak P/L	Josh Whelan	www.mirfak.com.au
		National Grower Register	Debbie Newmarch	www.ngr.com.au
		OMIC Australia Pty Ltd	Koji Nakashima	www.omicaustralia.com.au
		Perten Instruments	Raul Ovelar	www.perten.com
		Pinion Advisory	Chris Heinjus	www.pinionadvisory.com
		Planfarm Marketing Pty Ltd	Jerome Critch	www.planfarm.com.au
		Priag Marketing Pty Limited	Kevin Schwager	www.priag.com.au
			James Maxwell	www.nzx.com
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nternational Affiliate		Saputo Dairy Australia SGA Solutions Pty Ltd Sizer & Cogill (t/a NQ Bulk) Ten Tigers TE Storage & Logistics Pty Ltd TT Club Mutual Insurance Wattletree Consulting Windarra Grain Storage	Ashley Denishensky David Hudson Chris Sizer Chris Tonkin Tom Hage Rhys Richards Joe Righetti Jessica Russ	linkedin.com/in/david-hudson-8240b913 www.sizercogill.com.au www.tentigers.com.au www.testorage.com.au www.ttclub.com
nternational Affiliate		Saputo Dairy Australia SGA Solutions Pty Ltd Sizer & Cogill (t/a NQ Bulk) Ten Tigers TE Storage & Logistics Pty Ltd TT Club Mutual Insurance Wattletree Consulting Windarra Grain Storage	Ashley Denishensky David Hudson Chris Sizer Chris Tonkin Tom Hage Rhys Richards Joe Righetti Jessica Russ	linkedin.com/in/david-hudson-8240b913 www.sizercogill.com.au www.tentigers.com.au www.testorage.com.au www.ttclub.com www.wattletree.net.au
		Saputo Dairy Australia SGA Solutions Pty Ltd Sizer & Cogill (t/a NQ Bulk) Ten Tigers TE Storage & Logistics Pty Ltd TT Club Mutual Insurance Wattletree Consulting Windarra Grain Storage	Ashley Denishensky David Hudson Chris Sizer Chris Tonkin Tom Hage Rhys Richards Joe Righetti Jessica Russ	linkedin.com/in/david-hudson-8240b913 www.sizercogill.com.au www.tentigers.com.au www.testorage.com.au www.ttclub.com www.wattletree.net.au
International Affiliate		Saputo Dairy Australia SGA Solutions Pty Ltd Sizer & Cogill (t/a NQ Bulk) Ten Tigers TE Storage & Logistics Pty Ltd TT Club Mutual Insurance Wattletree Consulting Windarra Grain Storage CIS Commodity Inspection Services	Ashley Denishensky David Hudson Chris Sizer Chris Tonkin Tom Hage Rhys Richards Joe Righetti Jessica Russ Paul Schweitzer	linkedin.com/in/david-hudson-8240b913 www.sizercogill.com.au www.tentigers.com.au www.testorage.com.au www.ttclub.com www.wattletree.net.au www.cis-inspections.com
		Saputo Dairy Australia SGA Solutions Pty Ltd Sizer & Cogill (t/a NQ Bulk) Ten Tigers TE Storage & Logistics Pty Ltd TT Club Mutual Insurance Wattletree Consulting Windarra Grain Storage CIS Commodity Inspection Services	Ashley Denishensky David Hudson Chris Sizer Chris Tonkin Tom Hage Rhys Richards Joe Righetti Jessica Russ 44 Paul Schweitzer 1 Shona Gawel	linkedin.com/in/david-hudson-8240b913 www.sizercogill.com.au www.tentigers.com.au www.testorage.com.au www.ttclub.com www.wattletree.net.au www.cis-inspections.com www.graingrowers.com.au
		Saputo Dairy Australia SGA Solutions Pty Ltd Sizer & Cogill (t/a NQ Bulk) Ten Tigers TE Storage & Logistics Pty Ltd TT Club Mutual Insurance Wattletree Consulting Windarra Grain Storage CIS Commodity Inspection Services Grain Growers Limited (GGL) Grain Industry Association of WA (GIWA)	Ashley Denishensky David Hudson Chris Sizer Chris Tonkin Tom Hage Rhys Richards Joe Righetti Jessica Russ Paul Schweitzer Shona Gawel Peter Nash	linkedin.com/in/david-hudson-8240b913 www.sizercogill.com.au www.tentigers.com.au www.testorage.com.au www.ttclub.com www.wattletree.net.au www.cis-inspections.com www.graingrowers.com.au www.giwa.org.au

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Merchant Association		Grain Industry Association of SA (GIASA)	Marie Cunningham	www.giasa.org.au
		Grain Industry Association of VIC (GIAV)	Colin Peace	www.giav.com.au
		Grain NSW	Joanne Ware	www.grainnsw.com.au
		Queensland Agricultural Merchants (QAM)	Rob Imray	www.qam.org.au
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