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TOPIC: 2nd Industry Call for Submissions on 2025/26 GTA Trading Standards

DISTRIBUTION: GTA Members - primary contact list. Please circulate to all appropriate internal parties.

1. Issue

Member Update 2 of 25 sought industry comment on potential changes to Trading Standards for 2025/26 season and also outlined a range of issues for industry consideration.

The GTA Trading Standards Committee (Committee) has recently met to discuss industry feedback received and the potential Standards for 2025/26.

This document is provided for further industry consideration and feedback.

2. Process for Industry Feedback

The Committee is seeking industry comment on the issues outlined in this document and on any other Standards related issue.

Submissions should be received by COB Friday, 16 May 2025.

Please lodge your submissions by sending to submissions@graintrade.org.au and title your email – Standards Review 2025/26.

Industry is encouraged to provide supporting evidence for any change proposed in Standards. Preference is for industry to use the proforma for lodging submissions located on the GTA website.

Unless marked "confidential" and appropriate supporting reasons are provided, all submissions will be placed on the GTA website for industry review.

3. Agreed Changes for Adoption in 2025/26

3.1 Agreed Change: Visual Recognition Standards Guide – All Commodities

The Committee has decided that there are several minor amendments that may add value to the existing version of the VRSG. As such, the Committee will re-publish a revised version for 2025/26 with the following changes proposed.

Commodity	Standards Issue	Agreed Outcome
Front page	N/A	Revised page agreed.
All	Pickling	Add photos for particular commodities based on sample availability. Revised wording and recommend changes for all commodities for consistency.
Barley	Pg. 5 Varieties	Cyclops, Neo CL, Zena and Minotaur added to the barley ID list. Older varieties have been removed.
Barley	Pg. 6 Sprouted	Replace photo to better depict this defect.
Barley	Pg. 7 Skinnings	Replace Germ Exposed photo to better depict this defect. Include a photo of side Skinnings.
Barley	Pg. 7 Cleaved	Replace photo of hormonal damage to better depict this defect.

Commodity	Standards Issue	Agreed Outcome	
Barley	Pg. 8 Distorted	Agreed to retain the existing orange grain photo as it adds value to interpretation.	
Barley	Pg. 8 Distorted	Add photo of a sound grain, depicting a long thin seed.	
Barley	Pg. 9 Field Fungi	Replace photo of Discolouration on Kernel to show a level of Field Fungi.	
Barley	Pg. 9 Pink Fungal Staining	Alter reference to "Pink Fungal". Replace photos to better reflect pink grains seen in samples.	
Barley	Pg. 10 Severely Damaged	Replace 3 rd image of a Sound Awn as the current one is depicting Skinnings and is open to misinterpretation.	
Barley	Smut	Added photo of Loose Smut, use Cereal definition as per Standards.	
Canola	Pg. 14 Discoloured seed coat	Alter reference in the Mould section to new terminology. Replace photo to aid interpretation.	
Canola	Pg. 14 Frost Damaged	Remove as not needed.	
Faba Beans	Pg. 27 Severely Damaged	Remove 2 nd Heat Damaged grain as not needed.	
Faba Beans	Pg. 28 Shrivelled and Wrinkled	Replace Sound grain with one with less wrinkling. Replace 3rd photo with one showing a higher level of wrinkling.	
Faba Beans	Pg. 30 Poor Colour	Remove last grain as this is not needed and does not show an acceptable level of Poor Colour.	
Lentils, Red	Sappy Lentils	Unable to source suitable image so not included.	
Lentils, Red	Pg. 39 Contrasting Colour	Re-format to highlight "acceptable grains" / and minor wording amendments to aid interpretation.	
Oats	Pg. 50 Severely Damaged	Include photo of Mouldy oats.	
Peas, Field	Pg. 54 Severely Damaged	Replace Mould photo to better depict this defect.	
Peas, Field	Pg. 56 Shrivelled and Wrinkled	Replace Sound photo to better depict a grain that is slightly wrinkled but not defective.	
Peas, Field	Pg. 56 Insect Damaged	Remove "field grub" wording.	
Peas, Field	Pg. 57 Poor Colour	Update and improve last photo depicting this defect.	
Sorghum	Pg. 60 Field Fungi / Mould	Unable to source suitable image so current image is retained.	
Wheat	Pg. 65 Distorted	Replace second and third photos to aid interpretation. Update photo of Sound grain. Retained blue hue image as it does assist interpretation.	
Wheat	Pg. 65 Dry Green	Replace photo with one that is brightened.	
Wheat	Pg. 68 Smut	Replace photo with better image Add Loose Smut image. Update wording to match standards which is Cereal Smut.	

3.2 Agreed Change: Minor Wording Changes & Other Issues – Cereal & Pulse Commodities

Minor changes to wording in all relevant Standards charts and Standards booklets will occur. These changes will refer to the latest versions of reference material available to assist industry implementation of Standards, including:

- Visual Recognition Standards Guide for 2025/26 all cereal and pulse commodities (except mung beans).
- The current links in the Standards to various Australian Government and industry websites and documents for use by industry on a range of issues such as maximum residue limits for chemicals and market quarantine requirements will be updated.
- The document entitled "Australian Grains Industry Post Harvest Chemical Usage Recommendations and Outturn Tolerances 2025/26" for all cereal, pulse and oilseed commodities.
- For all commodities (except mung beans), altered in Severely Damaged the reference to "Bin Burnt" and replaced it with "Burnt". The reference to "Bin" is not relevant on all occasions where Burnt grains are present.

3.3 Agreed Change: Varietal Master List – Wheat, Barley, Oats

As in previous seasons, the Varietal Master List for the above commodities will be reviewed following receipt of relevant changes from the industry sector responsible for the classification of those grain varieties. GTA will also for all commodities (except mung beans):

- Revise all 2025/26 Standards Booklets based on those varietal changes provided.
- Include in those Standards Booklets the classification status and other information on each variety needed by the supply chain where that information is not provided to GTA.
- Source from industry and place the list of all varieties for all commodities (except mung beans) on the GTA website for industry reference.

3.4 Agreed Change: Procedures – All Pulse Commodities Except Mung Beans

Industry was advised during 2024 that as GTA now develops the Pulse Trading Standards (except mung beans) on behalf of industry, the Committee had commenced revising the Pulse Standards Booklet with the intention of making the Booklet appear as per cereals. While some procedures were revised for the 2024/25 Standards Booklet, several remained to be done, and the Committee is developing a number of the remaining procedures during 2025 where technically feasible, and timeframes allow.

The revised Procedures will be published in the Pulse Trading Standards Booklet for 2025/26 when released to industry on 1 August 2025.

3.5 Agreed Change: AGP1 for 2026/27 – Wheat

The current specification for Falling Number (FN) for AGP1 is a minimum of 200 seconds. A submission was received indicating there is no market demand for AGP1 that has a FN of below 250 seconds due to the negative quality of the resulting flour. The Committee noted that in general, where the average FN of wheat stacks are below 250 seconds, the grain goes to the Feed market.

The submission requested the Committee to consider a change in FN for AGP1 from a minimum of 200 seconds to 250 seconds. The main intent of the change was to bring AGP1 into alignment with other off grade milling wheats for FN.

The Committee noted that the use of AGP1 had changed over time and AGP1 below 250 seconds was generally significantly discounted. Discussion also arose on the potential to also change other AGP1 parameters to those of AUH2, however the Committee considered there was no need at present.

The Committee agreed to a change in the minimum FN for AGP1 from 200 seconds to 250 seconds, **to apply for the 2026/27 season** and industry comment is sought.

3.6 Agreed Change: Barley1 and Barley2 Grade Names - Barley

In developing the 2024/25 Standards, industry was advised:

- The change from calling Feed barley to Barley1 and Barley2, these long form names did not fit the industry Code nomenclature for grades – that are 4 characters/numbers.
- At the time of the change and to ease the transition from Feed the long form names of Barley1 and Barley2 were agreed.
- These long form names are now somewhat redundant as it is industry norm to use the BAR1 and BAR2 codes as the Grade name for the non-Malt grades.
- BAR1 and BAR2 appear to be consistently used for inventory, pricing and contractual purposes across industry.

Therefore, in the 2024/25 Barley Standards where there was a reference to Barley1 and Barley2 the following words for clarification purposes only were added:

Barley1 and Barley2 Grades (Commonly known within industry as BAR1 and BAR2)

Industry was also advised that during development of the 2025/2026 Trading Standards, a more formal change of the Grade names from Barley1 and Barley2 to BAR1 and BAR2 respectively would occur.

The Committee has agreed to this change for the 2025/26 season.

3.7 Johnson Grass / Columbus Grass Tolerance for 2026/27 - Sorghum

Industry was advised of various options to alter the tolerance for Johnson Grass / Columbus Grass in sorghum Trading Standards in the first call for industry submissions. The driver for a potential change was a submission received from industry seeking a change in the current tolerance as the current tolerance of 50 seeds / 0.5L significantly exceeds the tolerance required by a major market for Australian sorghum. The difference makes sourcing grain and supplying the market difficult.

Two submissions on this subject were received calling for the limit for Johnson Grass/Columbus Grass be reduced from 50 to 10 seeds per half litre, with the other seeking a reduction for Sorghum No. 1 only.

The Committee noted:

- The obligation of industry to meet importing country requirements.
- Sorghum No.2, with high levels of these weed seeds, may be blended back into No.1 to meet specifications.
- The additional costs and implications on available segregation space of the creation of a new grade, and the creation of a "market grade" which does not exist for any other cereal commodity.
- The ability of growers to control these weeds has significantly increased in recent seasons, assisted by rotation with other crops such as mung beans.
- While there were relatively few issues with these weed seeds overall during the 2024/25 season, in localised regions there may be some grower concerns. That is, in general, these weeds were either very low or for those growers in localised regions very high.
- Overall, informal data shows weed seed levels are generally well below 10 seeds/0.5L.
- It was noted that if the No.1 grade only was changed, industry may blend back into No.1 the No.2 grade.
- The majority of domestic use of sorghum is for chickens.
- Further communication to industry on obligations to meet importing country market requirements will assist compliance where the sorghum Trading Standards differ from importing country requirements.

Following discussion, the Committee agreed to seek further industry submissions on an agreed position to reduce the tolerance for Johnson Grass/Columbus Grass in No.1 from 50 seeds/0.5L to 10 seeds/0.5L for the 2026/27 season. No change to No.2 would occur. For clarity, the Committee agreed to the following:

Season	Current Standard	Tolerance	Weed Seed Category / Inclusion	
2024/25	CSG 1 – Sorghum No.1	10 / 0.5L	Type 6 Saffron Thistle	
2024/25	CSG 1 – Sorghum No.1	50 / 0.5L	Type 7(a) Adzuki Beans, Broad Beans, Chickpeas, Corn	
			(Maize), Cowpea, Faba Beans, Johnson Grass or	
			Colombus Grass, Lentils, Lupin, Onion Weed Pods	
			regardless of size, Peas (Field), Medic Pods, Safflower,	
			Soybean, Sunflower and any other seeds or pods greater	
			than 5mm in diameter	
2024/25	CSG 2 – Sorghum	50 / 0.5L	Type 7(a) Adzuki Beans, Broad Beans, Chickpeas, Corn	
	No.2		(Maize), Cowpea, Faba Beans, Johnson Grass or	
			Colombus Grass, Lentils, Lupin, Onion Weed Pods	
			regardless of size, Peas (Field), Medic Pods, Safflower,	
			Soybean, Sunflower and any other seeds or pods greater	
			than 5mm in diameter	
Season	Proposed Standard	Tolerance	Weed Seed Category / Inclusion	
2026/27	CSG 1 – Sorghum No.1	10 / 0.5L	Type 6(a) Saffron Thistle	
2026/27	CSG 1 – Sorghum No.1	10 / 0.5L	Type 6(b) Johnson Grass or Colombus Grass	
2026/27	CSG 1 – Sorghum No.1	50 / 0.5L	Type 7(a) Adzuki Beans, Broad Beans, Chickpeas, Corn	
			(Maize), Cowpea, Faba Beans, Lentils, Lupin, Onion Weed	
			Pods regardless of size, Peas (Field), Medic Pods,	
			Safflower, Soybean, Sunflower and any other seeds or	
			pods greater than 5mm in diameter	
2026/27	CSG 2 – Sorghum	No change	No change	
	No.2			

No change would occur for the 2025/26 season.

3.8 Agreed Change: Colour References for 2026/27 - Broad Beans

In the first call for industry submissions industry was advised the current Broad Bean Standards have various references to colour, including evergreens, old seasons, dark beans, black beans and beans that are "distinctly off colour from the characteristic colour of the predominating class".

A review of those various references has occurred, and the findings of the Committee are outlined below.

In current Standards:

- Defective Maximum (% by weight) includes "Broad Beans not of the specified variety and Broad Beans remaining above the 6mm slot screen that are broken, chipped, damaged, diseased, frost damaged, insect damaged, loose seed coat, sappy, shrivelled, split, sprouted, weather damaged, wrinkled. Includes whole pods containing seed, Kernel Damage, Poor Colour, Fungal Affected (e.g., Ascochyta) lesions and Screenings".
- Poor Colour is defined as "Seed coat or kernel that is distinctly off colour from the characteristic colour of the predominating class. Including evergreens (Max 2%), old season, dark beans, and black beans".
- The tolerances that currently apply are as follows:

Parameter	FD Receival	FD Export	MD Export
Old seasons	In PC (max 3% total)	In PC (max 3% total)	In PC (max 3% total)
Dark beans	In PC (max 3% total)	In PC (max 3% total)	In PC (max 3% total)
Black beans	In PC (max 3% total) but at a Nil tolerance	In PC (max 3%), but max 1%	In PC (max 3% total)
Severely Damaged	1 grain/600g	1% by weight	1% by weight

The Committee discussed this issue and determined:

- If going to the dehulling market, seed coat colour is not that vital providing the kernel is not impacted. But markets in general do not like a darker broad bean (or any dark pulse).
- Old Seasons:
 - Is difficult to interpret visually, usually done by Poor Colour as per the VRSG, being a dark brown seed coat for many pulse commodities.
 - o Cannot be measured and in principle should not be included in a Trading Standard.
 - o Is generally a contract term or specification of most commodities.
- Dark Beans:
 - As per the VRSG, is generally a dark brown seed coat, as depicted in many pulse commodities.
 - o Could be interpreted as any colour over and above good colour, such as dark brown or black.
- Black Beans:
 - Potentially a black seed coat is due to the variety, poor storage conditions leading to the seed coat becoming black or black as a result of severe damage in storage (commonly called Bin Burnt).
 - Poor storage conditions leading to the seed coat being black may only impact on the seed coat and the kernel may be unaffected.
 - o Severe damage in storage may impact on the kernel rendering it unfit for human consumption, as depicted by Bin Burnt pictures for faba beans.
 - o In the Export Standard there is a 1% tolerance in FD but not in MD. That does not make sense.
- Severely Damaged:
 - Unless the kernel is significantly affected, it may not be able to be distinguished from Black Beans or Dark Beans.

Following discussion, the Committee agreed to seek industry comments on the following change for 2026/27:

- Old Seasons Remove and let it be placed as a contract term if needed.
- Dark Include in Poor Colour with no separate maximum tolerance.
- Black As per the faba bean definition, refer to Burnt which is included in Severely Damaged or under Poor Colour.

For clarity, the tolerances that would apply are as follows:

Parameter	FD Receival	FD Export	MD Export
Old seasons	n/a	n/a	n/a
Poor Colour Seed Coat or Kernel (includes Dark and any colour darker such as Black)	In PC (max 3% total)	In PC (max 3% total)	In PC (max 3% total)
Severely Damaged (includes Burnt)	1 grain/600g	1% by weight	1% by weight

3.9 Agreed Change: Screen Size - Fenugreek

The Fenugreek Standards reference a screen and include "all Fenugreek seed material falling through the screen" in the Total Defective category. However, despite previous attempts for information, an appropriate screen size could not be obtained for reference in the Standard to assist industry interpretation.

The Committee has received advice that a 1.4mm slotted screen is appropriate, hence it is proposed to reference this screen in the 2025/26 Fenugreek Standards in the following areas:

- Total Defective no current reference to screen size exists.
- Small Foreign Seeds the current reference is "below the 5.00mm screen".

4. Issues for Further Ongoing Consideration

4.1 Further Research: Vacuum Sampling of Road Trucks – All Commodities

The project to review the appropriateness of sampling systems on receival from road trucks has completed its initial phase. Based on initial findings, further research was highlighted as needed and is now being undertaken by the Grains Research and Development Corporation (GRDC).

Industry will be advised of findings in due course.

4.2 Further Review: SFW1 – Wheat

Industry was advised in 2020 of a submission requesting a change in the tolerances for a range of defective grain types in the SFW1 grade. That submission in total was not supported and no changes to the tolerances occurred. Since that time, a further submission requesting changes to Field Fungi and Severely Damaged grains only was received. The submission requested changes as follows:

- Field Fungi increase from 10/half litre to 20/half litre.
- Severely Damaged increase from 1 grain/half litre retained above the 2mm screen to 5 grains/half litre retained above the 2mm screen.

Discussion by the Committee on this topic included:

- The proposed change would be more reflective of tolerances for a stockfeed grade, rather than the current tolerances that reflect a milling wheat grade.
- While some feedback from the stockfeed sector has been received, both supportive and non-supportive, further consideration of impacts is required.
- Responses received have not supported a change to the Field Fungi tolerance. However, there may be some
 potential for further discussion on the Severely Damaged proposed change.
- Higher levels of Field Fungi and/or Severely Damaged may require mitigation of potential toxins present, using enzymes, mycotoxin binders etc.
- Animal performance may also be impacted.

The Committee continues consultation on the proposed changes with the stockfeed sector. Industry will be advised of the findings during 2025.

4.3 Further Review: Varietal Assessment - Barley

The Committee has been undertaking a review at the request of a technology provider, of the use of technology to identify barley varieties under a test protocol developed by GTA on behalf of industry. If approved, that technology would be referenced in the Barley Standards as an approved unit for testing particular barley varieties.

As the review process is still underway, a final decision cannot be made at this time. However, industry will be advised in due course of the results of the assessment and the Committee's decision when the Barley Trading Standards for 2025/26 are released.

5 Matters Where No Further Action is Required

5.1 No Change: Defect Assessment Method – All Commodities

A submission was received from industry noting that percentage by count for defects is considered too time consuming for use as a field method for grain assessment. As a consequence, the Trading Standards has historically used percentage by weight for assessment of defects.

The submission stated that new visual assessment technology can assess defects as a percentage by count and the conversion to weight is an unnecessary added step. The submission requested the Committee consider applying a percentage by count for future available technology when assessing defects.

The Committee noted:

- Some marketing contracts for some commodities do list a percentage by weight.
- There are advantages and disadvantages of both assessment methods, including low level tolerances that may be difficult to convert from one measurement method to another.
- Any change now may "push" industry to use the new technology when available.
- Further work would be required to alter Standards, in areas such as accuracy of equipment, a statistical
 analysis of the comparison/conversion of both parameters and methods of analysis to be used with and
 without the technology

As these issues need to be considered in future when technology is more readily available or impending for all commodities, no change is warranted to existing Standards.

5.2 No change: Kabuli Chickpeas – Sizing

The current Kabuli Chickpea Standards refers to small as 5-6mm in diameter and large as greater than 6mm in diameter. The Committee had been advised that there may be a difference in the view of breeders/classification of Kabuli Chickpeas, with any Kabuli less than 8mm considered small.

The Committee has determined the marketing of chickpeas is different than breeding and the sizing differences are valid.

No change to Standards is proposed for 2025/26 Standards.